Quattro

WE HAVE A PASSION FOR BRINGING PEOPLE &
FINANCE TOGETHER, USING THE LATEST TECHNOLOGY.

Quattro

EXPLORE OUR SPECIALITIES

The Quattro Finance Group has a specialist approach - it is made up of a group of companies with specialists in each one to cater for your specific needs.

LEGAL

A corporate and private legal team of admitted attorneys at your fingertips. Legal Pursuit was birthed to offer a bespoke legal solution whereby clients are able to obtain practical legal advice and expertise without the usual costs associated with such services.

LIFE

At Quattro Life, we specialise in personal and business financial planning. All of our strategists are qualified and certified to address all your financial needs. We act as the architects of your personal and business financial plan.

LEGAL ADVISORS

- Legal Advice
- Commercial & Corporate Services
- Non-Executive Director
- Fiduciary Services

WILLS & ESTATES

- Drafting of Wills
- Estate Planning
- Executor Services

BUSINESS EXPERTISE

- Contingent Liability
- Business Continuity Planning
- Covering Key Person
- Staff Retention
- Exit Strategies

FINANCIAL STRATEGISTS

All of our Financial Strategists are Specialists in providing Personalised Financial Advice for both Personal and Business needs.

Our Advice process includes Investment Planning, Life Cover, Critical Illness, Temporary & Permanent Disability, Retirement Planning and Estate Planning.

Quattro

HEALTH

Your health is sometimes an undervalued asset. Often, we only realise the importance of a good medical aid when it's too late. With your own personal broker, you have access to a host of health insurance products and a personalised service to match.

MEDICAL AID BROKERS

- Medical Aid
- Gap Cover

SHORT-TERM INSURANCE

Your assets are hard-earned, that is why it makes financial sense to ensure that they are comprehensively covered at competitive rates. Quattro Sure provides tailor-made insurance solutions to suit your needs.

SHORT-TERM INSURANCE

- Asset Insurance and Underwriting, including:
- Business Insurance
- Personal Insurance

Quattro

INVESTMENT

Life is about choices. When it comes to investing, we want to equip you with the knowledge to make the right decisions. Our licences with all the major investment houses offer you international investment solutions which can assist you in achieving your objectives.

FUND MANAGERS

Offered through Quattro Fund Managers:

- Asset & Wealth Management
- Stock Broking

STOCK BROKING

Offered through Foundation Fund Managers:

- Asset & Wealth Management
- International & Local Stock Broking
- Foreign Exchange

GROUP BENEFITS

Each employee benefit scheme, whether existing or new, receives a full analysis in terms of appropriate structure and investment advice. Each individual scheme member is also entitled to Quattro's full range of financial services.

GROUP BENEFITS

Offered through Quattro Investment Brokers:

- Pension Funds
- Provident Funds
- Group risk Cover
- Occupational Health Benefits

ACCOUNTS

As Business Specialists, we understand the needs of a business owner and the importance of structures and tax. Our team of specialists can fulfil the administration and oversee your business and it's finances.

FINANCIAL & BUSINESS

- Financial Director Services
- Bookkeeping & Accounting Services
- Payroll & HR
- Secretarial Services
- Mergers & Acquisitions
- Sale of Businesses
- Commercial Law

BUSINESS INTELLIGENCE

- Data Analytics
- Live Dashboards

THE FINANCIAL ROOM

BUSINESS INTELLIGENCE

Business Intelligence (BI) refers to the analysis and interpretation of data in order to provide historical, current and predictive views of your business's operations. Often overwhelming to the uninitiated, we go beyond the numbers to identify new opportunities and assist you with the implementation of effective strategies that can provide you with a competitive edge over your competition.

Our Business Intelligence Services provide clients with live, dashboard information to make educated decisions on how to improve the running of their business.

Reports can include:

- Stock Levels
- Budget Forecast
- Staff Attendance
- Sales Projections
- Various Sales Reports, including Sales by Product, Sales by Agent, Sales by
- Region, and Sales by Client.
- Operational Efficiency Reports covering machinery, equipment and vehicles.

PROFITABILITY **LIQUIDITY** **CASH FLOW** **LEVERAGE**

YOUR CORPORATE AND PRIVATE LEGAL TEAM AT YOUR FINGERTIPS.

LEGAL PURSUIT

What is Legal Pursuit?
Legal Pursuit is a bespoke, alternative, legal solution membership program offering members practical legal advice and expertise.
For an affordable monthly fee you will immediately be covered and receive the program benefits as seen below.

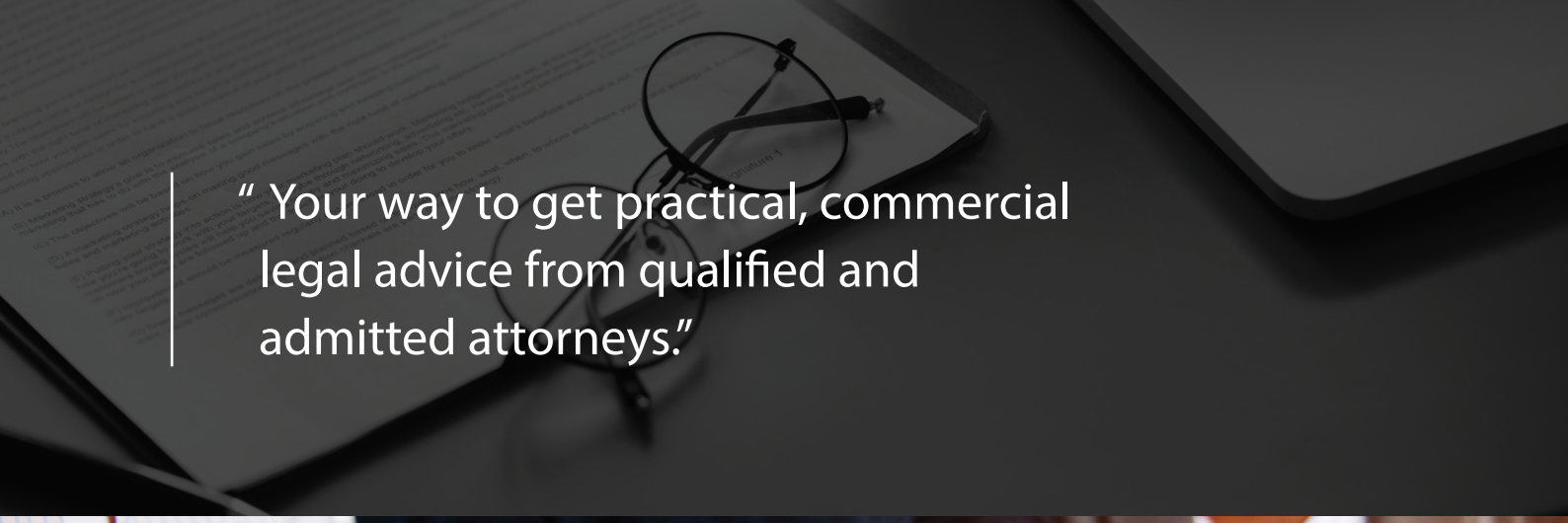
Membership Benefits

Free remote support and advice via telephone, Mon - Fri, 8am - 5pm with our attorneys.

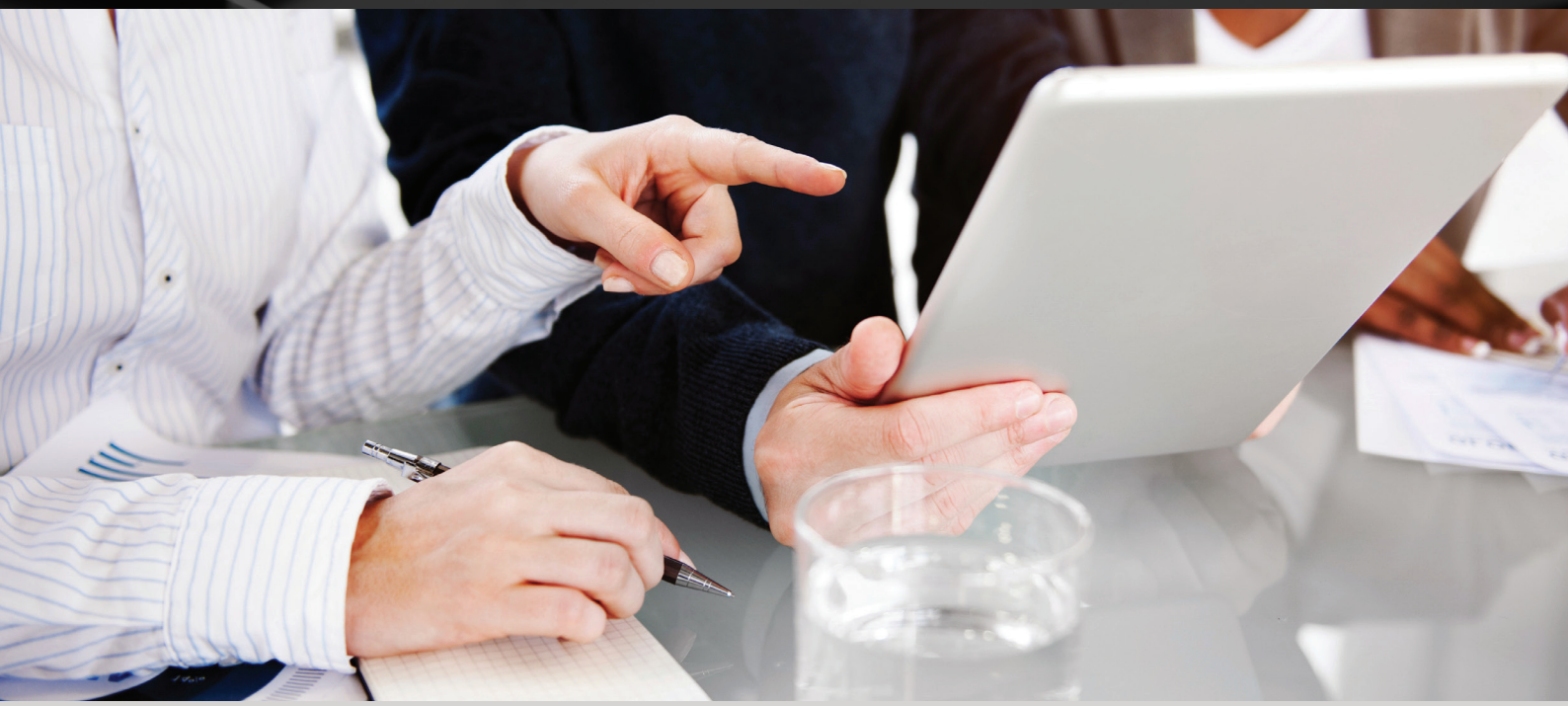
Reduced rates on all Legal Services and Agreements.

Reduced rates from law firms on our panel for all litigation, divorce, CCMA and criminal matters.

Reduced rates for property transfer and bond registrations, and other conveyancing matters.



" Your way to get practical, commercial legal advice from qualified and admitted attorneys."



Corporate & Commercial Services

- Legal Consultancy
- Start-up, SME's and Company Registrations
- Shareholder Agreements and MOI's
- Acquisitions/Disposals
- Commercial Agreements
- Contract Management
- Due Diligence and Risk Management
- Debt Recovery
- Alternative Dispute Resolution
- Litigation Support
- HR and Labour Consulting

Fiduciary Services

- Wills and Estate Planning
- Trusts

Complete the online application form on www.legalpursuit.co.za or contact us on 087 284 4100 or email info@legalpursuit.co.za

VOICELESS ANONYMOUS REPORTING APP

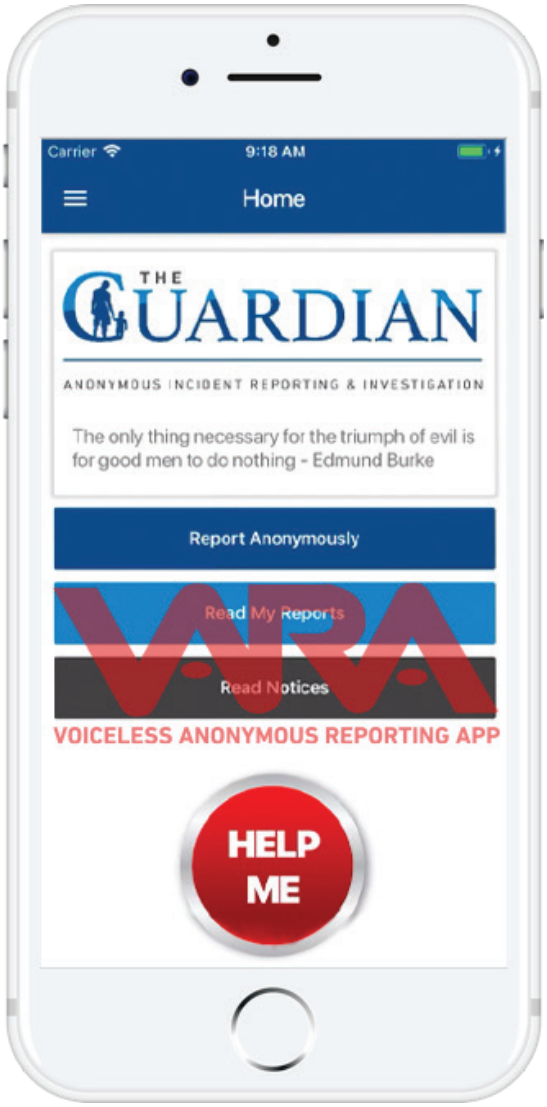
VARA IS A DIGITAL WHISTLE-BLOWING APP – AVAILABLE ON ALL SMART PHONES.

Real-time reporting, 100% anonymity ensured.
Panic Button available for Health & Safety requirements.
Push Notifications for instant communication to all staff.

Download the App – available on the Google Play and Apple Stores.

Sign up and select your company.

Send an anonymous report – evidence can be included.



All information sent and received between reporter and company is 100% anonymous.

Follow up and track reports in real time, no delay.

Available on the App Store

Available on Google Play

VARA APP

VARA allows all employees the ability to report on any misconduct or personal challenges (like bullying and/or harassment, etc.). Businesses gain a unique tool with the ability to investigate any allegation, without incurring long delays or exorbitant costs. Available on Google Play Store and Apple App Store.

ANONYMOUS REPORTING APP

Company employees use the App to report any type of misconduct or personal challenge through VARA, except the report goes directly to the person/persons who would deal with the report. The identity of the employee is protected, and the identity of both the employee and company-designated persons remain 100% anonymous. Evidence can be included in a report in the form of a screenshot, a photo, an audio clip, video, or any other type of file. Report on company governance and compliance, occupational health and safety, COVID-19 compliance.

PANIC BUTTON

An Emergency Panic Button is available for all VARA users. The user sets up three contacts, to whom they believe their panic information should be sent. When pressed, all three contacts receive their Panic Alert. This alert immediately opens a URL (webpage) which is dedicated to their panic alert. This URL is emailed and SMS'd immediately to the three contacts and every 10 seconds details are transmitted and updated to this URL. The information which is sent and updated every 10 seconds includes: a geo-location pin on a map, the last 10 seconds of audio picked up by the phone and a picture from the front and rear-facing cameras.

PUSH NOTIFICATIONS

Business Owners and/or their communication channels (Public Relations, Corporate Affairs or Human Resources) can send messages to all employees instantly via VARA's Push Notification feature. This communication can include notices, memos, news and updates from the company. Anonymous surveys can also be conducted through voting or questionnaires with employees. Direct communication with employees on important company announcements, monthly communication, company performance, employee recognition. All file formats possible.

Get In Touch with Us

All enquiries: 031 001 0101
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The Guardian

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Quattro

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