



# Quattro

WE HAVE A PASSION  
FOR BRINGING PEOPLE  
& FINANCE TOGETHER,  
USING THE LATEST  
TECHNOLOGY.

# THE QUATTRO FINANCE GROUP

## LIFE

At Quattro Life, we specialise in personal and business financial planning. All of our advisors are qualified and certified to address all your financial needs. We act as the architects of your personal and business financial plan.



## BUSINESS EXPERTISE

- Contingent Liability
- Business Continuity Planning
- Covering Key Person
- Staff Retention
- Exit Strategies



## FINANCIAL ADVISORS

All of our Financial Advisors are Specialists in providing Personalised Financial Advice for both Personal and Business needs.

Our Advice process includes Investment Planning, Life Cover, Critical Illness, Temporary & Permanent Disability, Retirement Planning and Estate Planning.



## LEGAL

A corporate and private legal team of admitted attorneys at your fingertips. Legal Pursuit was birthed to offer a bespoke legal solution whereby clients are able to obtain practical legal advice and expertise without the usual costs associated with such services.



## LEGAL ADVISORS

- Legal Advice
- Commercial & Corporate Services
- Fiduciary Services



## WILLS & ESTATES

- Drafting of Wills
- Estate Planning
- Executor Services




## DISCOVER OUR SPECIALITES

The Quattro Finance Group has a specialist approach - it is made up of a group of companies with specialists in each one to cater for your specific needs.



# Quattro



### SHORT-TERM INSURANCE

Your assets are hard-earned, that is why it makes financial sense to ensure that they are comprehensively covered at competitive rates. Quattro Sure provides tailor-made insurance solutions to suit your needs.



## SHORT-TERM INSURANCE

- Asset Insurance and Underwriting, including:
- Business Insurance
- Personal Insurance

## HEALTH

Your health is sometimes an undervalued asset. Often, we only realise the importance of a good medical aid when it's too late. With your own personal broker, you have access to a host of health insurance products and a personalised service to match.



## MEDICAL AID BROKERS

- Medical Aid
- Gap Cover





## INVESTMENT

Life is about choices. When it comes to investing, we want to equip you with the knowledge to make the right decisions. Our licences with all the major investment houses offer you international investment solutions which can assist you in achieving your objectives.



## GROUP INVESTMENT

Offered through Quattro Investment Brokers:

- Pension Funds
- Provident Funds
- Group risk Cover
- Occupational Health Benefits



## FUND MANAGERS (LOCAL)

Offered through Quattro Fund Managers:

- Asset & Wealth Management
- Stock Broking



## FOUNDATION FUND (OFFSHORE)

Offered through Foundation Fund Managers:

- Asset & Wealth Management
- International & Local Stock Broking
- Foreign Exchange



## ACCOUNTS

As Business Specialists, we understand the needs of a business owner and the importance of structures and tax. Our team of specialists can fulfil the administration and oversee your business and its finances.



## FINANCIAL & BUSINESS

- Financial Director Services
- Business Intelligence & Data Analytics
- Bookkeeping & Accounting Services
- Payroll & HR
- Secretarial Services
- Mergers & Acquisitions
- Sale of Businesses
- Commercial Law

## CONTACT US



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